

1. Requested Motion:

Meeting Date: Sep 17, 2012

Approve the criteria for evaluating funding requests for charitable organizations.

Why the action is necessary:

This establishes the criteria to be applied evenly and fairly to all funding requests.

What the action accomplishes:

2. Agenda:

Consent
 Administrative

3. Requirement/Purpose:

Resolution
 Ordinance
 Other

4. Submitter of Information:

Council
 Town Staff
 Town Attorney


5. Background:

At the August 30, 2012 work session, the Town Council discussed criteria to be used in evaluating requests from 501C3 organizations. Consensus of those present indicated a desire to adopt criteria as recommended. Recommended criteria is attached hereto.

6. Alternative Action:

7. Management Recommendations:

8. Recommended Approval:

Town Manager	Town Attorney	Finance Director	Public Works Director	Community Development Director	Parks & Recreation Director	Town Clerk
						

9. Council Action:

Approved Denied Deferred Other

Criteria for Evaluating Funding Requests

Art, cultural, and historical events should also be considered whether generated by arts groups, or community and/or business groups. Criteria for funding should show strong support for the organization and effort. Evaluative criteria might include:

- 501C(3) status
- Past record of accomplishments
- TDC and/or State Funding
- Membership contributions
- A detailed presentation before Council should be required as well as a review of the financial statements of the group(s) making the requests
- Recipient of funding shares profits with the Town; percentage to be determined with Council
- The Town will be listed as a Sponsor by the organization receiving funds from the Town.