

1. Requested Motion:

Meeting Date: June 17, 2013

Motion to approve resolution No 13-10 setting the tentative operating ad valorem rate at .7687 mills for Tax Year 2013/2014 for the Town of Fort Myers Beach, in compliance with the State of Florida TRIM requirements and set the first hearing to consider the final millage rate and adopt the budget for Fiscal Year 2013/2014 for Tuesday, September 3rd, 2013 at 6:30 p.m. The final budget hearing scheduled for Monday September 16th at 6:30 p.m.

Why the action is necessary:

Establishes the tentative millage rate and hearing date for the 2013/2014 budget

What the action accomplishes:

Meets the State of Florida TRIM (Truth in Millage) requirements

2. Agenda:

Consent
 Administrative

3. Requirement/Purpose:

Resolution
 Ordinance
 Other

4. Submitter of Information:

Council
 Town Staff
 Town Attorney

5. Background:

The Town is required to advise the Lee County Property Appraiser of the amount of the tentative millage rate and hearing date that will be advertised for the TRIM notice. The Town Council may reduce the millage rate when the budget is adopted.

Items attached:

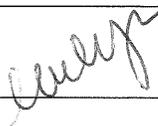
- Resolution 13-10
- Estimated valuation from Lee County Property Appraiser's Office
- Summary of taxable value, millage rates & taxes levied since incorporation - Fort Myers Beach

6. Alternative Action:

None

7. Management Recommendations:

8. Recommended Approval:

Town Manager	Town Attorney	Finance Director	Public Works Director	Community Development Director	Parks & Recreation Director	Town Clerk
						

9. Council Action:

Approved Denied Deferred Other

RESOLUTION NUMBER 13-10

A RESOLUTION OF THE TOWN COUNCIL OF THE TOWN OF FORT MYERS BEACH, FLORIDA, ADOPTING THE TENTATIVE OPERATING AD VALOREM MILLAGE RATE FOR THE TOWN OF FORT MYERS BEACH, LEE COUNTY, FLORIDA; DETERMINING THAT THE PROPOSED OPERATING MILLAGE RATE EXCEEDS ROLLED-BACK RATE; ESTABLISHING THE DATE, TIME AND PLACE FOR HEARINGS TO ADOPT THE FINAL OPERATING AD VALOREM MILLAGE RATE AND THE BUDGET FOR THE FISCAL YEAR 2013/2014; AND PROVIDING AN EFFECTIVE DATE

WHEREAS, Florida Statutes provide that municipalities shall have the governmental, corporate, and proprietary powers to enable them to conduct municipal government, perform municipal functions, and render municipal services, and exercise any power for municipal purposes, except when expressly prohibited by law; and

WHEREAS, Article X of the Town Charter of the Town of Fort Myers Beach empowers the Town to adopt, amend, or repeal such ordinances and resolutions as may be required for the proper governing of the Town; and

WHEREAS, Section 200.065, Florida Statutes, establishes the method for determining and levying an ad valorem millage rate and adopting a budget for all taxing authorities in the State of Florida; and

WHEREAS, the Town of Fort Myers Beach, Lee County, Florida, by and through its Town Council, hereby determines it is in the best interest of the Town and orderly governmental process to hold public hearings as required by Florida Statutes 200.065; and

WHEREAS, it is in the best interest of the health, safety and welfare of the citizens of Fort Myers Beach that the Town Council set the tentative operating millage rate as set forth herein and take the other actions set forth herein; and

WHEREAS, the gross taxable value for operating purposes not exempt from taxation within the Town of Fort Myers Beach, Lee County, Florida has been certified by the Lee County Property Appraiser to the Town of Fort Myers Beach as \$2,489,553,000

IT IS HEREBY RESOLVED BY THE TOWN OF FORT MYERS BEACH AS FOLLOWS:

Section 1. Incorporation of Whereas Clauses. The above "Whereas" clauses are hereby incorporated by reference as though fully set forth herein.

Section 2. Requirement of Prior Approval by Town Council The tentative ad valorem operating millage rate is hereby adopted at .7687 mills. This tentative operating millage rate is less than the rolled-back rate by _____%.

Section 3. Meeting to Adopt Final Millage Rate and Consider Budget for Fiscal Year 2013/2014 Public meetings and hearings will be held on Tuesday, September 3rd, 2013 at 6:30 pm and on Monday, September 16th, 2013 at 6:30 pm at the Town Hall of the Town of Fort Myers Beach, Florida located at 2523 Estero Boulevard, Fort Myers Beach, Florida to consider and adopt the final millage rate and to consider and adopt the Town budget for Fiscal Year 2013/2014 as set forth in F.S.200.065 et seq.

Section 4. Effective Date. This resolution shall take effect immediately upon its adoption by the Town Council of the Town of Fort Myers Beach.

The foregoing Resolution was adopted by the Town Council upon a motion by _____ and seconded by _____, and upon being put to a vote, the result was as follows:

Alan Mandel, Mayor
Joe Kosinski, Vice-Mayor
Dan Andre, Councilmember

Bob Raymond, Councilmember
Jo List, Councilmember

DULY PASSED AND ADOPTED ON THIS 17th DAY OF June, 2013

ATTEST:

TOWN OF FORT MYERS BEACH

By: _____
Michelle Mayher, Town Clerk

by: _____
Alan Mandel, Mayor

Approved as to legal sufficiency by:

By: _____
Fowler White Boggs

TOWN OF FORT MYERS BEACH, FLORIDA
Taxable value, Millage Rates and Taxes levied since incorporation

Fiscal Year	Final Taxable Value*	Millage	Taxes Levied
1996	\$ 1,097,507,100	1.0604	\$ 1,163,797
1997	1,149,535,220	1.0961	1,260,006
1998	1,192,180,910	1.0961	1,306,749
1999	1,289,215,850	1.0961	1,413,109
2000	1,387,116,900	1.0961	1,520,419
2001	1,616,283,120	1.0400	1,680,934
2002	1,888,027,310	1.0400	1,963,548
2003	2,291,140,270	1.0000	2,291,140
2004	2,655,675,540	0.8500	2,257,324
2005	3,063,418,220	0.7498	2,296,951
2006	3,780,475,940	0.6096	2,304,578
2007	3,910,189,400	0.6053	2,366,838
2008	3,422,119,910	0.7093	2,427,310
2009	3,003,712,140	0.8187	2,459,139
2010	2,639,001,882	0.9144	2,413,102
2011	2,526,745,775	0.8144	2,057,782
2012	2,472,045,685	0.7687	1,900,262
2013	2,489,553,000	0.7687	1,913,719



STATE OF FLORIDA
LEE COUNTY PROPERTY APPRAISER
KENNETH M. WILKINSON, C.F.A.



Mailing Address:
P.O. Box 1546
Fort Myers, Florida 33902-1546

Physical Address:
2480 Thompson Street
Fort Myers, Florida 33901-3074

Telephone: (239) 533-6100 -- **Facsimile:** (239) 533-6160
www.leepa.org

June 1, 2013

TOWN OF FORT MYERS BEACH FLORIDA 118
EVELYN WICKS
2523 ESTERO BLVD
FORT MYERS BEACH FL 33931

Dear Taxing Authority:

Pursuant to Florida Statutes 200.065 (7), the Property Appraiser shall provide each taxing authority within the County on June 1, an estimate of the total assessed value of non-exempt property for budget planning purposes. Please be reminded that this value is an estimate of the taxable value on the 2013 Tax Roll and the Property Appraiser's Office is currently in the process of analyzing all values to provide a Roll which is both equitable and at market value.

\$2,489,553,000

The DR-420, "Certification of Taxable Value" issued on July 1 by this office will include the appropriate taxable value for budget preparation and proposed millage rates.

Respectfully,

A handwritten signature in cursive script, appearing to read "K. M. Wilkinson".

Kenneth M. Wilkinson, CFA
Lee County Property Appraiser